



Exporting Data

Cloud | Mobile | Reporting | Analytics



Version Control

Date	Version	Change Summary	Created By
27/09/2021	1.0	New Guide Created	Neil Trueman



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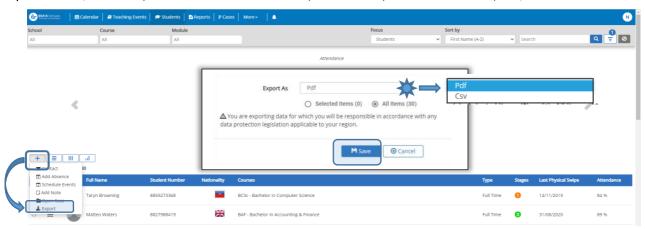


Export Functionality

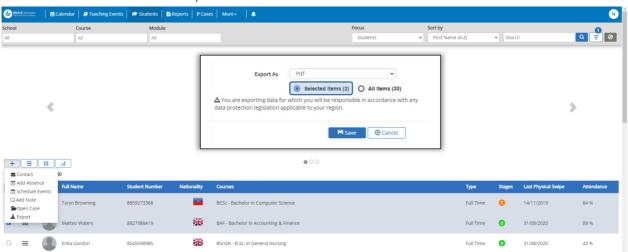
This guide explains all system areas where export functionality persists. Each system area with export capability can be controlled on an access profile permission. In addition to this, Notifications are controlled on a permission and as such should be enabled for any groups using exporting functionality. Exports run synchronously therefore large exports will process in the background with a notification alert prompting the user once the job has completed.

Student Dashboard Export

Created lists within the student screen may be exported to CSV or PDF file format. Additionally, individual students from lists may be selected and exported. From the example below, no students have been selected. All students listed, will be exported. By clicking in the 'Export As' field, will allow you to select what format to export to. Once your selection is complete, click to Save.



By selecting a student or multiple students from your list, on selecting the export option, you will be notified in the Export dialogue box, the number of students that will be exported.

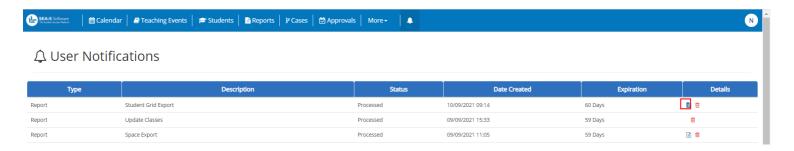




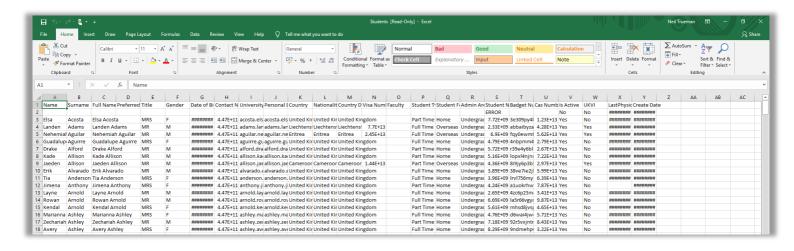
Once generated the icon below will appear to let you know that the export is ready to view.



By clicking on the icon, you will be taken to the user notifications screen, this will show historic reports that you have generated as well as current. By clicking on the "details" icon you will be able to view the associated PDF/CSV. Once viewed, the report can be deleted by clicking on the red 'bin' icon or if left, will remain available for 60 days on which it will be removed automatically. This functionality persists across all export functionality.



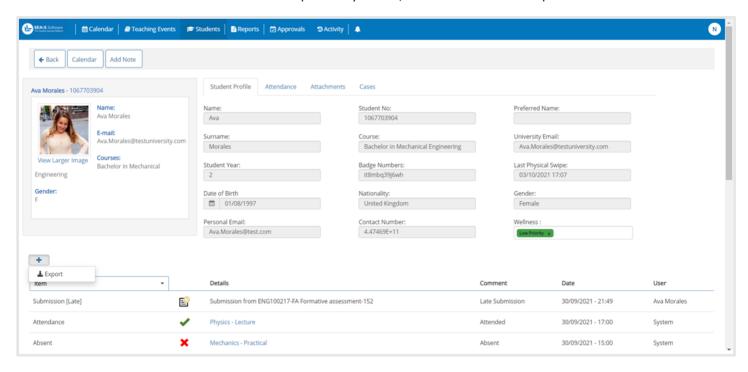
Note: Please see example of CSV export below.



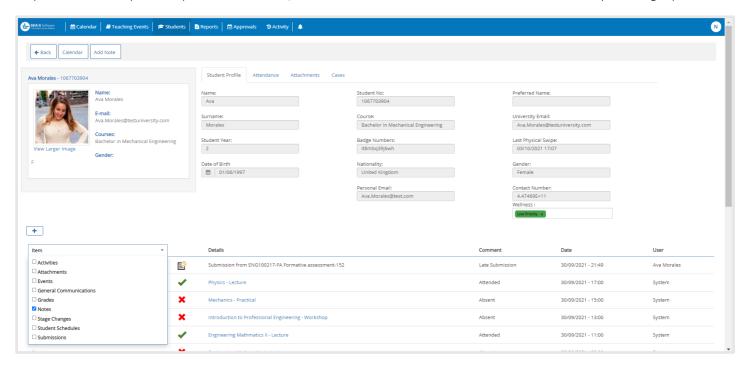


Student Timeline Export

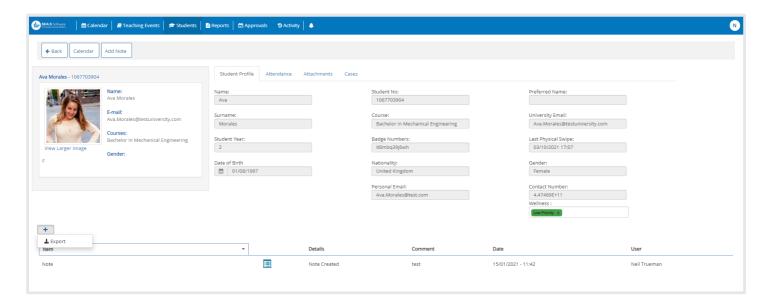
Items within an individual student timeline can be exported. By default, all items within will be exported.



If a partial timeline export is required such as notes, remove the individual items from the Item list followed by selecting Export.

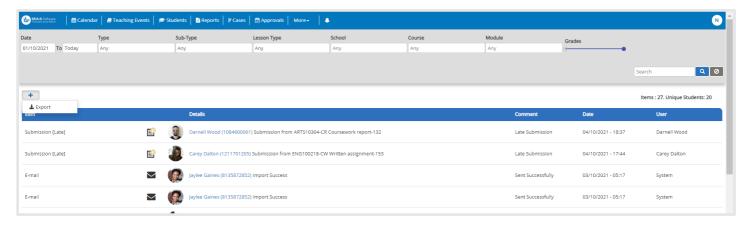






Activity Screen Export

Items within the Activity Screen may be exported. Note: It is advisable to carry out filtering within the screen prior to exporting data as it is not possible to select individual line items and export. For example, if a date range of one week is selected, items returned may run into the thousands.

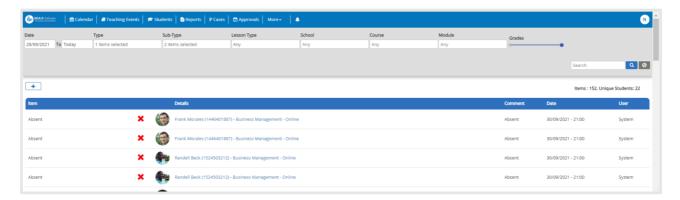


If you wish to export a student's individual absence record for a given week, this would be achievable by the following:

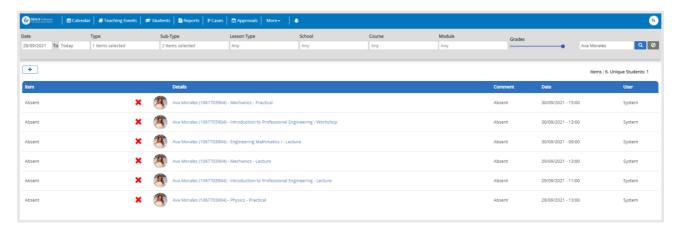
Type: Student Schedules

Subtype: Absent/Marked as Absent

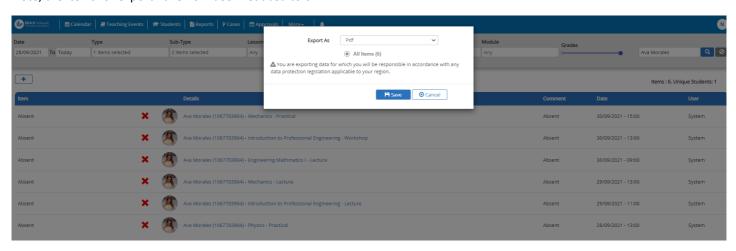




Search for the individual student



Note, the items for export have now been reduced to 6



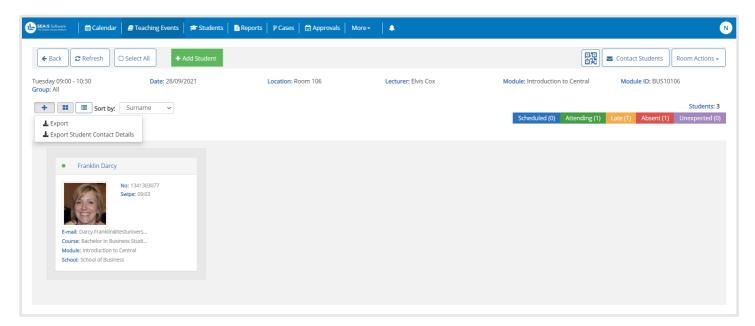


Example of the generated export:

Tot	al Records: 6	Unique Students: 1	Activity	Gener	ated: 04/10/2021 12:45:34	
Item	Student Number	Student Name	Details	Comment	Date	User Name
Absent	1067703904	Ava Morales	Mechanics - Practical	Absent	30/09/2021 15:00:00	System
Absent	1067703904	Ava Morales	Introduction to Professional Engineering - Workshop	Absent	30/09/2021 13:00:00	System
Absent	1067703904	Ava Morales	Engineering Mathmatics I - Lecture	Absent	30/09/2021 09:00:00	System
Absent	1067703904	Ava Morales	Mechanics - Lecture	Absent	29/09/2021 13:00:00	System
Absent	1067703904	Ava Morales	Introduction to Professional Engineering - Lecture	Absent	29/09/2021 11:00:00	System
Absent	1067703904	Ava Mbrales	Physics - Practical	Absent	28/09/2021 13:00:00	System

Lecture Details Screen Export

Within an individual teaching event, selecting the Action button followed by 'Export' will export the class list with student attendance status.



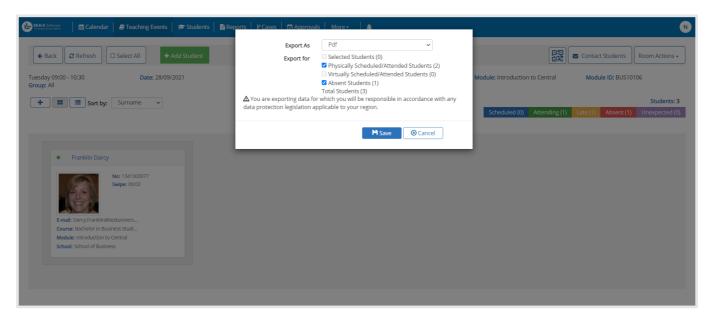
Example of the generated export:

	Moduk	Id: BUS10106		Groups:		Total Rows: 3	
Student No	First Name	Surname	University Email	Course	Module	School	Status
714203145	Donn	Fields	Donn.Fields@testuniversity.com	Bachelor in Business Studies	Introduction to Central	School of Business	Absent
365601604	Nicky	Beck	Nicky.Beck@testuniversity.com	Bachelor in Business Studies	Introduction to Central	School of Business	Late
341303077	Darcy	Franklin	Darcy.Franklin@testuniversity.com	Bachelor in Business Studies	Introduction to Central	School of Business	Attended

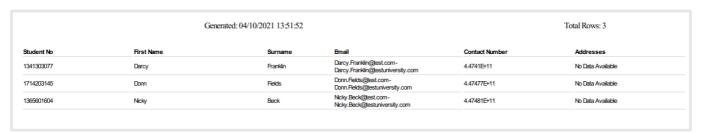


Lecture Details/Index Screen Export Contact Details

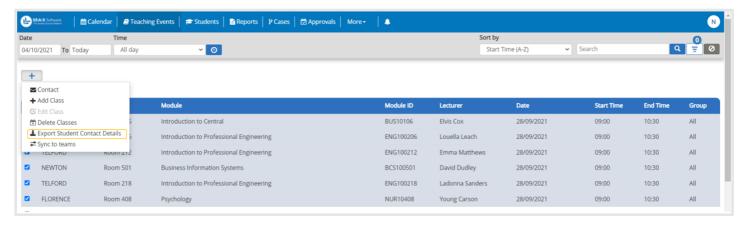
From the lecture index and details page it is possible to export the student contact details for contact tracing purposes. On selecting this option, a modal will be presented, providing the user the option to exclude Absent and/or virtually attended students. Note: Additional subscription may be required to eAttend functionality which provides the capability of scheduling virtual events.



Example of the generated export:



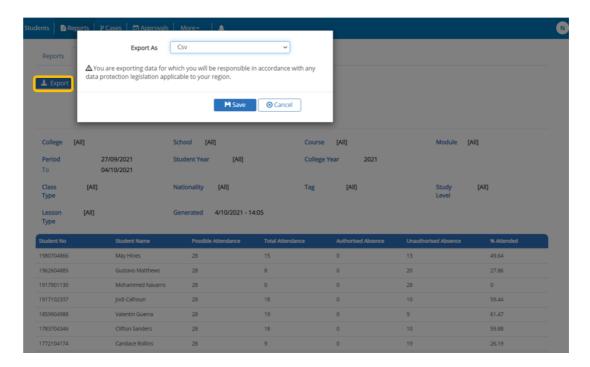
From the index page, additional filtering is available along with multiselect list items.





Reports

All reports may be exported to .PDF or .CSV files. Once the report is generated on screen, select **Export**. Select your chosen format, followed by Save.



In addition to being able to export, you can remove columns that are not required in the exported report. Untick the fields that you do not wish to see.



